

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

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TESTIMONY IN THE MATTER OF THE)	
APPLICATION OF LOUISVILLE GAS AND)	
ELECTRIC COMPANY FOR AN ORDER)	CASE NO. 9460
AUTHORIZING THE ISSUE OF SECURITIES)	
AND ASSUMPTION OF OBLIGATIONS)	

O R D E R

IT IS ORDERED that Louisville Gas and Electric Co. (LG&E) shall file the following information with the Commission no later than November 20, 1985:

1. A certified opinion, prepared by the law firm which will be acting as bond counsel on the proposed pollution control financing, setting forth the application of Section 103(a)(1) of the Internal Revenue Code to LG&E's proposed financing with specific recognition given to the Commission's Order entered October 14, 1985 in Case No. 9243, In Re: An Investigation and Review of Louisville Gas and Electric Company's Capacity Expansion Study and the Need for Trimble County Unit No. 1.

2. An estimated comparison of the present worth revenue requirements of utilizing the pollution control financing as proposed herein versus convention taxable financing.

3. A detailed report setting forth any existing and anticipated reasons why the pollution control financing proposed herein cannot be issued subsequent to December 31, 1985.

Done at Frankfort, Kentucky, this 15th day of November, 1985.

PUBLIC SERVICE COMMISSION

Richard D. Heman
For the Commission

ATTEST:

Secretary